

**OFFICIAL DEVELOPMENT ASSISTANCE
TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE
(as of 30 September 2010)**

(For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)

FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES
I. Loans					
A. Multilateral					
1. World Bank –					
International Bank for Reconstruction and Development					
<p>a. IBRD Flexible Loan (IFL) provides borrowers with flexibility in managing their financial risks as their needs change over the life of the loan through embedded currency and interest rate conversion options, as well as wide choice of amortization patterns and repayment schedules. The IFL carries a variable lending rate that consists of 6-month LIBOR plus a spread that can either be fixed over the life of the loan or remain variable. Over the life of the loan clients have the flexibility to: (i) change the loan currency on disbursed and undisbursed amounts; (ii) fix the interest rate on disbursed amounts; (iii) unfix or re-fix the interest rate on disbursed amounts; and (iv) cap or collar the interest rate on disbursed amounts. Borrowers also have flexibility during project preparation to custom-tailor IFL repayment terms (i.e., grace period, repayment period, and amortization structure) within existing financial policy limits. Once</p>	<p>The World Bank Group's new Country Assistance Strategy (CAS) for the Philippines (FY 2010-2012) is focused on "Making Growth Work for the Poor". Over the CAS period, the World Bank Group will contribute to achieving more inclusive growth by supporting the Philippines to (i) maintain macroeconomic stability and cope with increased macroeconomic uncertainty through a stronger revenue base, improved expenditure efficiency and targeting, and responsive financing; (ii) improve the investment climate through an enabling business environment that promotes competitiveness, productivity and employment, especially for sectors of particular importance to the poor, such as agriculture and fisheries, and developing better models of infrastructure finance and management; (iii) increase access to better public services for the poor by deepening the reform agendas in key public services sectors and expanding basic service delivery directly to the poor; and (iv) reduce vulnerabilities by expanding and rationalizing the country's social safety net, improving disaster risk management, piloting climate change adaptation measures and expanding climate change mitigation programs.</p>	<p>*Untied Loan.</p> <p>IBRD Flexible Loan and its conversion provisions are available to IBRD borrowers for all standard IBRD lending operations.</p> <p>Loan Currencies</p> <p>Currency of Commitment: Loans may be denominated in one or more currencies, including USD, EUR and JPY. Other currencies may also be available, on a case-by-case basis, where IBRD can fund itself efficiently in the market.</p> <p>Currency of Disbursement: Disbursements may be made in various currencies, as requested by the client. Currencies are acquired by IBRD and passed on to the client. The loan obligation, however, remains in the currency (ies) in which the loan is denominated.</p> <p>Currency of Repayment: The loan principal, interest and any other fees are payable in the currency (ies) of commitment. However, currency conversions are available, under the following embedded options: (i) interest rate conversions; (ii) interest rate caps and collars; (iii) currency conversions</p> <p>Lending rate: The lending rate consists of a variable base rate plus a spread. The lending rate is reset on each interest payment date and applies to interest periods beginning on those dates.</p> <p>Base rate: The 6-month LIBOR for value at the start of an interest period for most currencies, and a recognized commercial bank variable rate reference for other currencies.</p>	<p>For IBRD Flexible Loan</p> <p>Amortization patterns and repayment schedules. Borrowers have flexibility to tailor repayment terms to meet their project and asset and liability management needs.</p> <p>Amortization patterns may be level, annuity, bullet or customized.</p> <p>Repayment schedules may be fixed at commitment or linked to disbursements.</p> <p>Maturity: Maximum final maturity is 30 years. Maximum</p>	<p>Front end fee - 0.25% of loan amount. At the option of the borrower, the front-end fee can be paid out of the loan proceeds upon loan effectiveness. When the borrower does not finance the front-end fee, the borrower must pay the fee no later than 60 days after the effectiveness date, but before the first withdrawal from the loan.</p>	

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<p>agreed, repayment terms may not be changed. In addition, all borrowers benefit from the extended limit on average repayment maturity up to 18 years and the extended limit on the final maturity up to 30 years for new loans.</p>		<p>Spread:</p> <p>(i) Fixed for the life of the loan. Consists of the IBRD's projected funding cost margin relative to USD LIBOR, the IBRD's contractual lending spread, a risk premium and a basis swap adjustment for non-USD loans.</p> <p>(ii) Variable. Consists of the IBRD's weighted average cost margin relative to 6-month LIBOR for funding (recalculated twice a year), and the IBRD's contractual lending spread.</p> <p>Embedded Options: Interest rate conversions Interest rate caps and collars Currency conversions</p>	<p>Average Repayment Maturity is 18 years.</p> <p>Prepayment: Borrowers have the choice to repay, fully or partially, the amounts they owe on their IBRD loans subject to a prepayment premium.</p> <p>-Maturity: For repayment schedules linked to disbursements, the 18-year limit is the sum of the average repayment maturity and the expected average disbursement period. For this type of loan, the average repayment maturity is calculated as the weighted average period of time between the date of disbursement and scheduled</p>		

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			repayment. This limit applies to the repayment schedule for each disbursement amount. The expected average disbursement period is defined as the weighted average period of time between loan approval and expected disbursements. -Prepayment of IBRD loans: Borrowers have the choice to prepay, fully or partially the amounts they owe on their IBRD loans, The IBRD may charge a prepayment premium. For IBRD Flexible Loans with a fixed spread and Fixed Spread Loans (FSLs), the premium covers the cost of the IBRD of redeploying prepaid funds,		

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			<p>consisting of the Net Present Value of the difference between the fixed spread payable on the prepaid loan and the fixed spread in effect on the date of prepayment. For any portions of the loan which have been converted, the premium will also include the cost of unwinding the conversion plus any transaction fees. On partial prepayment, the borrower may specify those maturities to which the prepayment is to be applied. Otherwise, prepaid amounts are applied first to the latest maturities due on the loan. For IBRD Flexible Loans with a variable spread and Variable Spread Loans (VSLs), the prepayment</p>		

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<p>b. IBRD Contingent Loans The Deferred Drawdown Option (DDO) is a contingent loan product designed to provide immediate liquidity in case of adverse events such as a natural catastrophe, a downturn in economic growth, or adverse changes in commodity prices or terms of trade. The DDO allows a borrower to postpone drawing down a</p>		<p>For IBRD Contingent Loans The Deferred Drawdown Option for Development Policy Loans (DPL DDO) and the Catastrophic Risk (CAT) DDO carry the same pricing and all embedded risk management options as the IBRD Flexible Loan.</p>	<p>premium is based on the redeployment cost of the prepaid funds which is the Net Present Value of the difference between the contractual lending spread of the prepaid loan and the contractual lending spread in effect for IBRD Flexible Loans with a variable spread on the date of prepayment. Prepaid amounts are applied first to the latest maturities due on the loan.</p>		

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<p>Development Policy Loan (DPL) for a defined drawdown period after the Loan Agreement has been declared effective. The IBRD offers two versions of the DDO product.</p> <p>(i) Development Policy Loan Deferred Drawdown Option (DPL DDO): The purpose of the DPL DDO is to provide a source of liquidity for member countries, granting access to long-term IBRD resources to maintain ongoing structural programs if a financing need materializes. It also provides a formal basis for continued policy-based engagement with the Bank when the borrower has no need for immediate funding, but values the Bank's advice and access to immediate liquidity whenever deemed necessary.</p>		<p>Key Terms and Conditions for DPL DDO</p> <p>Purpose: To provide immediate liquidity when the borrower needs it.</p> <p>Eligibility: All IBRD-eligible borrowers (upon meeting pre-approval criteria)</p> <p>Pre-approval criteria: (i) Appropriate macroeconomic policy framework; and (ii) satisfactory implementation of the overall program.</p> <p>Currency: Same as regular IBRD loans</p> <p>Drawdown: Up to the full loan amount is available for disbursement at any time within 3 years from loan signing. Drawdown period may be renewed for an additional three years.</p> <p>Drawdown Requirements. Funds will be disbursed immediately upon request unless the borrower has received prior notification from the Bank that one or more drawdown conditions are met.</p> <p>Lending Rate: The base rate is the same as regular IBRD loans</p> <p>Lending Rate Spread: The prevailing spread for regular IBRD loans at time of each drawdown.</p> <p>Currency Conversions, Interest Rate, Conversions: Same as regular IBRD loans.</p>			<p>Repayment Terms: May be determined either upon commitment, or upon drawdown within prevailing maturity policy limits. The repayment schedule will start from the date of drawdown.</p>	<p>Front-end fee: Same as regular IBRD loans: 0.25% of the loan amount will be applied upon effectiveness. No front-end fee would be charged for renewal of the drawdown period.</p>

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<p>(ii) Catastrophic Risk Deferred Drawdown Option (CAT DDO): The CAT DDO's main purpose is to develop and/or enhance the capacity of borrowers to manage natural disaster risk, and to provide a source of immediate liquidity that could serve as a source of bridge financing while other sources (e.g., concessional funding, bilateral aid, or reconstruction loans) are being mobilized following a natural disaster. The presence of a hazard risk management program is a prerequisite.</p>		<p>Key Terms and Conditions of CAT DDO</p> <p>Purpose: (i) To enhance/develop the capacity of borrowers to manage hazard risk; (ii) To provide immediate liquidity to fill the budget gap after a natural disaster; and (iii) To safeguard on-going development programs.</p> <p>Eligibility: All IBRD-eligible borrowers (upon meeting pre-approval criteria)</p> <p>Pre-approval criteria: (i) Appropriate macroeconomic policy framework; and (ii) The preparation or existence of a disaster risk management program.</p> <p>Currency: Same as regular IBRD loans</p> <p>Drawdown: Up to the full loan amount is available for disbursement at any time within three years from loan signing. Drawdown period may be renewed up to a maximum of four extensions.</p> <p>Drawdown Requirements: Funds will be disbursed immediately upon occurrence of a natural disaster resulting in declaration of a state of emergency unless the borrower has received prior notification from the Bank that one or more drawdown conditions are not met.</p> <p>Lending Rate: The base rate is the same as regular IBRD loans.</p> <p>Lending Rate Spread: The prevailing spread for regular IBRD loans at time of each drawdown.</p> <p>Currency Conversions, Interest Rate Conversions: Same as regular IBRD Loans</p> <p>Other Features:</p> <p>Country Limit: Maximum size of 0.25% of GDP or the equivalent of USD500 million, whichever is</p>	<p>Repayment Terms: May be determined either upon commitment, or upon drawdown within prevailing maturity policy limits. The repayment schedule will start from the date of drawdown.</p>	<p>Front-end Fee: Same as regular IBRD loans: 0.25% of the loan amount will be applied upon effectiveness. No front-end fee would be charged for renewal of the drawdown period.</p>	

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		<p>smaller.</p> <p>Revolving Features: Amounts repaid by the borrower will be available for drawdown, provided that the closing date has not expired.</p> <p>-Volume limits for small states will be considered on a case-by-case basis.</p>			
2. Asian Development Bank					
Project Loans	<ul style="list-style-type: none"> a) Infrastructure Development (rural and urban infrastructure: water supply, housing, power and rural electrification; rural roads and railways restructuring with the aim to promote private sector participation; b) Agriculture and Natural Resources (irrigation, agrarian reform, fisheries, microfinance and localized community development) c) Basic Social Services (health, education and social welfare) d) Environmental Management (solid waste management and air quality) e) Good Governance (judicial reforms, financial sector reforms, auditing and accounting reforms and decentralization) f) Regional Development (initiatives for Mindanao and BIMP-EAGA) 	<p>ADB offers its public and private sector borrowers a LIBOR lending rate that consists of a six-month LIBOR and a spread fixed over the life of the loan. LBL consists of a costs base rate, which is LIBOR, and a spread fixed over the life of the loan. For sovereign borrowers (for loans negotiated on or after 1 Oct 2007): lending spread of 0.20% per annum should be added to the 6-month LIBOR Rate. For non-sovereign borrowers: the spread will depend on the credit and project risks of the loan.</p> <p>Special features:</p> <ul style="list-style-type: none"> a) choice of currency (US dollars, Euro and Japanese yen) and interest rate basis b) options to link repayment schedules to actual disbursements for financial intermediary borrowers c) change the original loan terms anytime during the life of the loan d) option to cap or collar the floating lending rate at anytime during the life of the loan 	<p>Flexible (could be up to 30 years)</p> <p>Is based on project's economic life</p> <p>Country's debt-service capacity is considered</p> <p>Repayment possible on (i) annuity-style method, (ii) straight-line repayment, (iii) bullet repayment, and (iv) custom tailored repayment).</p>	<p>Flexible (could be up to 5 years)</p> <p>Depends on time needed for project to become operational)</p> <p>Country's debt-service capacity is considered</p>	<p>0.15% commitment charge levied on undisbursed balances . Is accrued after loan becomes effective.</p>
Program loans or policy-based loans	Policy and institutional reforms, budgetary and BOP support (i.e., capital market sector), sector loans (power and governance)		<p>Flexible (could be up to 30 years)</p> <p>Repayment fixed at loan signing.</p> <p>Country's debt-service capacity is considered.</p> <p>Repayment possible on (i)</p>	<p>Flexible (normally shorter than in investment projects).</p> <p>Country's debt-service capacity is considered</p>	<p>0.15% commitment charge levied on undisbursed balances . Is accrued after loan becomes effective.</p>

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			annuity-style method, (ii) straight-line repayment, (iii) bullet repayment, and (iv) custom tailored repayment).		
3. International Fund for Agricultural Development (IFAD)					
Project Loans a. highly concessional loans b. intermediate loans c. ordinary loans	IFAD's thrust is enshrined in its objective to "enable the rural poor to overcome their poverty." Assistance to the Philippines has been primarily in the following spheres: - strengthening the capacity of the rural poor and their organizations - improving equitable access to productive natural resources and technology - increasing access to financial services and markets	a. 0% (for highly concessional loans), but a service charge of 0.75% b. per annum interest rate equivalent to 50% of the variable reference interest rate, updated bi-annually c. per annum interest rate equivalent to 100% of the variable reference, updated bi-annually d. No commitment charge is levied on any IFAD loan	a. 40 b. 20 c. 15 to 18	a. 10 b. 5 c. 3	a. 0.75% service charge per annum
4. OPEC Fund for International Development (OFID) (in US\$)					
Project Loans, Program Loans, BOP Support Loans	agriculture and agro-industry, energy, transportation, education	* Untied Loans 2-2.5%	17 to 20	5	1% on amounts withdrawn and outstanding
5. European Investment Bank (EIB)					
Project Loans (usually finances lower than 50% of the total project cost)	Public and private sector projects in infrastructure, industry, agro-industry, mining and services and improvement and protection of the environment, transportation, telecommunications, energy production, urban development (e.g. social housing and development of swamp and urban regeneration), tourism, health (e.g. private clinic/health centers)	usually gives fixed rates but also has formulae for variable or revisable convertible rates	12 to 5	1/4 or 1/3 of loan life	appraisal fees charged against the borrower (Euro 40,000), requires security
6. Nordic Investment Bank (NIB)					
a) Sovereign (government-guarantee) loans; or b) Private Sector Loans	The Bank, a Multilateral Financial Institution (MFI), is owned by Nordic countries (Iceland, Denmark, Finland, Norway, and Sweden) and Baltic countries (Estonia, Latvia and Lithuania). The Bank has deals with private telecommunications firms (Smart, Globe and Digital Telecommunications Philippines) as well as with government agencies (DBP and DOF-International Finance Group) NIB also co-finances with ADB, WB, Nordic Development Fund, DANIDA, SIDA, Norwegian Agency for Development Cooperation (NORAD) and Finnish International Development Agency (FINNIDA). NIB intends to finance projects that promote sustainable	a) Floating or fixed (to be determined on a case-to-case basis) * Tied Loan (e.g. based on 6 months US\$ LIBOR 0.85% margin p.a.) b) Floating or fixed (to be determined on a case-to-case basis) * Tied Loan (e.g. based on 6 months US\$ LIBOR 0.85% margin p.a.)	15-20 years 8-10 years	3-5 years 3-5 years	a) To be determined on a case-to-case basis (commitment fee and arrangement fee) b) To be determined on a case-to-case basis (commitment fee and arrangement

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	economic development and are of mutual interest to GOP and the NIB member countries. Interested parties may submit their financing proposals through these Offices or through NIB Vice President and Regional Manager Soren K. Mortensen (c/o Royal Norwegian Embassy).				fee	
B. Bilateral						
1. Denmark – Danida Mixed Credit Facility						
Project loans	water supply and treatment, health and hospital, upgrading, waste water treatment and renewable energy, agri-industry	0%	8 to 15	6 months after commissioning	0.375% management fee 0.25% commitment fee p.a. on undisbursed loan amount	
2. Japan ODA Loan/JICA						
a) Yen Loan Package (YLP) – General Untied Loan						
Project Loans	a. strengthening of the economic structure for sustainable growth; b. mitigation of disparities (poverty alleviation and mitigation of regional disparities) c. environmental conservation and disaster management; and d. human resource development and institution building	0.7 - 1.4% (0.01% for consulting services and disaster response)	15 to 25	5 to 7	0.1% (commitment charges p.a. on undisbursed amount of loan); financing ratio: up to 85% of total project cost.	
b) Yen Loan Package (YLP) Preferential Terms						
Project Loans	a. Global environmental problems and industrial pollution b. Human resource development c. Small and medium sized enterprises d. Peace building	0.4-0.65% (0.01% for consulting services and disaster response)	15 to 25	5 to 7	0.1% (commitment charges p.a. on undisbursed amount of loan); financing ratio: up to 85% of total project cost.	
c) Special Term for Economic Partnership (STEP)						
Project Loans	Projects promoting development of: a. bridges and tunnels; b. airports; c. oil/gas transmission and storage facilities; d. public info system/broadcasting/communications; e. power stations/transmission and distribution lines; f. trunk roads; g. dams; h. environmental projects;	0.1-0.20% (0.01% for consulting services and disaster response) * Tied Loan (Total Cost of goods procured from Japan shall be no less than 30% of the total amount of contracts (except consulting services))	30 to 40	10	0.1% (commitment charges p.a. on undisbursed amount of loan); financing ratio: up to 85% of total project cost.	

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	i. ports; j. urban mass transit system; k. urban flood control projects; and at the same time, for which Japanese technologies and equipment are substantially utilized					
d) Cool Earth Partnership						
Project Loans	Cool Earth Loan will be provided to developing countries which make efforts to reduce Green House Gases (GHG) emissions and to achieve economic growth in compatible manner. The main scope of assistance will cover projects and programs that contribute to mitigation of climate change and are in the sectors and fields of preferential terms (forest conservation, forestation, prevention of pollution, energy saving and resource conservation, conservation of natural environment, new and renewable energy sources, protection of ozone layer, marine pollution, protection of desertification, water supply contributing to the prevention of infectious disease and poverty reduction)	UNTIED: Standard: 0.30% annual interest rate Option 1: 0.25% annual interest rate Option 2: 0.20% annual interest rate Option 3: 0.15% annual interest rate STEP (Tied): Standard: 0.10% annual interest rate	- 40 years - 30 years - 20 years - 15 years - 40 years	- 10 years - 10 years - 6 years - 5 years - 10 years	0.1% commitment fee for undisbursed amount Financing ratio is up to 85% of total project cost	
3. Federal Republic of Germany – Kreditanstalt fur Wiederaufbau (KfW)						
a) Soft Loan b) Mixed credit Facility - 50% soft loan - 50% commercial loan	Priority Areas of Cooperation: Sustainable Economic Development, Environment, Health, and Cross-cutting issues on decentralization, and crisis prevention and conflict transformation Geographic Focus: Mindanao and Visayas	0.75% (soft loan) about 6%-7% for HERMES covered market funds	40	10	0.25% commitment fee for an undisbursed amount	
Initiative for Climate and the Environment (IKLU)	Low interest loans which aims to encourage developing countries to invest in environmental and climate protection. Proposals submitted for possible funding must compete with other proposals submitted worldwide in terms of merit on impact to environment and climate protection. Funds from IKLU can be provided to cover up to 75% of the project costs. Eligible proposals includes investments in: 1) The expansion of renewable energies, e.g. wind power, solar energy, geothermal and hydropower energy. 2) Increasing energy efficiency, e.g. in energy production, transmission and distribution, and rational use of energy by industry, commerce, and private households. 3) Environmental protection at small and medium-sized enterprises and on industrial estates. 4) Investment in energy-efficient transport systems, e.g. rail and bus transport.	- Interest rates vary according to market conditions and are calculated prior to signature of a loan agreement. - Option for fixed interest rate (depending on borrower preference).	- 10 – 12 years	- 2 - 3 years	0.25% commitment fee for an undisbursed amount	

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	5) Urban drainage, integrated water resource management and flood protection, climate resistant infrastructure and the conversion of agriculture and forestry. 6) Investment in environmentally friendly wastewater and refuse disposal as well as in environmentally sound urban development and industrial settlement projects					
International Climate Initiative (IKI)	<p>The IKI is a funding facility administered by the German Ministry for the Environment, Nature Conservation and Nuclear Safety (BMU) to finance climate protection measures in developing countries.</p> <p>IKI supports projects in the following areas:</p> <p>1) Emissions reduction / climate friendly economy - promotion of energy efficiency and renewable energies, substitution of refrigerants, formulation and implementation of national and local emissions reduction strategies, testing innovative project-based mechanisms as well as local carbon markets and emissions trading systems.</p> <p>2) Adaptation to climate change - implementation of selected components of national and regional programs for adaptation to climate change.</p> <p>3) Conservation of climate-relevant biodiversity / REDD - sustainable use, conservation and restoration of globally significant carbon sinks, habitats and climate-relevant biodiversity, fostering synergies between climate protection and biodiversity.</p>	<p>- Interest rates vary according to market conditions and are calculated prior to signature of a loan agreement.</p> <p>- Option for fixed interest rate (depending on borrower preference).</p>	- 10 – 12 years	- 2 - 3 years	0.25% commitment fee for an undisbursed amount	
4. Italy						
a) Project Soft Loan	Agriculture, education, energy, environment, health and infrastructure development and telecommunications.	1.00% *Tied Loan	17	5	None	
b) (i) Service Assicurativi peril Commercio Estero (SAGE) s.p.a. covered loan – 85%	Transportation (e.g. state -of - the art radar equipment)	* Tied Loan SAGE-covered loan: 85% of the central value would have commercial Interest Reference Rate (CIRR) of 4.69%	8 (up to 16 consecutive semi annual installment commencing, 6 months after availability period)	2	Premium/ Exposure Fee: 7.6 % of the total loan amount; Management fee: 0.5% of the loan amount upon signing of loan	

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					agreement (L/A) Arrangement fee: 0.2% of loan amount upon (L/A) signing Agency fee: US\$5,000 p.a. payable in advance from the first drawdown up to final maturity
b) (ii) Commercial Loan – 15%		* Tied Loan Commercial loan: 15% of the central value would have 180-day London Interbank offered Rate, (LIBOR) of 1.93 % + 5.5% p.a. margin (floating rate) payable at the end of each semi annual interest period in arrears.	10 (up to 20 consecutive semi annual installment commencing 5 years after drawdown)	5	Agency fee: US\$ 4,000 p.a. payable in advance with the first payable from the first drawdown and until the final maturity; Final fee: 1.5% flat of the facility amount.
5. France					
Mixed credit composed of: a) Soft loan (Emerging Countries Facility) – 60% b) Commercial loan (guaranteed by French Export Credit Agency (COFACE) – 40%	Particular areas/sectors that are considered are infrastructure for urban transportation and environment (water, sanitation, solid waste management, clean energy)	Mixed credit carries interest rate of: a) 0.4% for soft loan component b) for commercial loan component depend on market conditions and have to be compliant with OECD regulations	25 depend on market conditions and have to be compliant with OECD regulations	10 0	
6. Spain					
Mixed credit: 50% soft loan 50% commercial loan	Water and soil waste management, renewable energy, mass transport, air and maritime safety, airport and seaport maintenance & improvement, irrigation, education	*Tied to procurement of Spanish goods and services Soft loan component: 0.2% p.a. Export credit component: OECD consensus interest rate	30 10	10 0	None None
FAD credit line for SMEs	Primarily for projects involving industrial plants, energy, environment (water, renewale energy, urban solid waste),	*Tied to procurement of Spanish goods and services			

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	and infrastructure network control systems				
7. Sweden – Swedish International Development Cooperation Agency					
Concessionary Credit	Priority has been given to infrastructure projects in sectors such as energy, transportation and telecommunications, environmental protection and energy conservation.	0%	10 or 12.5	2 or 0	May vary but the following are the applicable charges under an ongoing relending facility: (i) Commitment fee of 0.25% on undisbursed amount of approved sub-loan (ii) 6.0% (max) Swedish Export Credit Guarantee Board Premium fee (i.e. one-time fee on approved sub-loan) (iii) 0.35% (max) Management Fee based on approved sub-loan (iv) 0.2% (max) per annum Administration Fee.
8. Switzerland					
Mixed credit composed of: a) Soft loan - 50% b) Commercial loan - 50%	Energy (power and electrification), transport and water supply. However, the Philippines is not among the priority countries identified to receive Swiss ODA on a regular basis.	*Tied Loan Swiss Export Base Rate of 3.75% and a 1.375% spread	10	2.5	To be determined
9. Korea – Economic Development Cooperation Fund (EDCF)					
Project Loans	Environment and sanitation, health and medical care, information technology, education, electric power, and other sectors agreed by EDCF.	0.10% *Tied Loan	40	10	0.1% service charge on total disbursement
Compact Loan	Environment and sanitation, health and medical care, information technology, education, electric power, and other sectors agreed by EDCF.	0.1% p.a. *Tied Loan: The suppliers of the goods and services, including consulting services, necessary for the implementation of the projects shall be selected from among small- and medium-sized enterprises of the Republic of Korea that meet the criteria specified by	30	10	

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		the Korean Export-Import Bank on behalf of the Korean Government				
10. Canada						
Project Loan – Export Credit (Parallel Line of Credit)	Telecommunications, infrastructure, transportation	OECD consensus rate	10	3	One-time administration fee of 0.75% of full loan amount Commitment fee of 0.375% p.a.	
11. United Kingdom – British Government's Export Credit Guarantee Department (ECGD)						
Buyer credit facility	Wide range of goods, services and project work	* Tied Loan Commercial rate agreed by the lending bank and the borrower. May be fixed or floating	Within parameters, some are of negotiation. For further advices : http://www.ecgd.gov.uk			
12. Kuwait – Fund for Arab Economic Development (KFAED)						
Mixed Credit Project Loans and Technical Assistance Grants	No sectoral/geographical limitations. KFAED has been active in agriculture and irrigation, transport and communications, energy, industry, water and sewage.	* Untied Loan 3.5% p.a.	20	5	Administrative expenses - 0.5% on outstanding amount	
13. Saudi Arabia – Saudi Fund for Development (SFD)						
Project Loans	No sectoral limitations. Loan facility is committed for projects in Mindanao.	* Tied Loan 2% The Fund requires that at least 50% of the project cost be used to pay Saudi contractors/consultants	25	5	Maximum amount to be funded not to exceed 50% of total project cost	
14. Finland						
Concessional loan	Social, environment, and health sector projects (e.g. water and sewage disposal and management, water supply management, upgrading of hospitals, and forestation projects)	0% or clearly below market rates *Tied Loan	10 - 15	0	Guarantee 6% one time added to the loan; Arrangement fee: 0.5% one time added to the loan Commitment fee 0.5% p.a. on undrawn amount to be added to the loan	
15. Austria						
Mixed credit composed of : a)	Health, infrastructure, transportation and water supply,	* Tied Loan ; Prevailing OECD consensus rate.	10	3	a) Commitment	

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			installments		equivalent to 1.366% p.a. margin
16. Norway					
Mixed credit	Support to infrastructure projects	* Untied Loan Based on Commercial Interest Reference Rate, interest during draw down will be capitalized. Concessional 35 %	10	6 months from end of disbursement period	forex cover and other loan charges covered
17. China					
Concessional Loan	Agriculture, fishery, public works and infrastructure, housing, mineral resource development, energy, manufacturing, rehabilitation and investments in textile/garments factories, industrial parks and economic development zones, tourism, container inspection equipment, ICT education, and other areas agreed by both sides.	*Tied Loan 2% p.a.	20	5	
Preferential Buyer's Credit Loan	Agriculture, fishery, public works and infrastructure, housing, mineral resource development, energy, manufacturing, rehabilitation and investments in textile/garments factories, industrial parks and economic development zones, tourism, container inspection equipment, ICT education, and other areas agreed by both sides.	*Tied Loan 3% p.a.	20	5	Commitment fee of 0.3% Management fee of 0.3%

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II. Grants					
A. Multilateral					
1. Asian Development Bank (ADB)					
	Project Preparatory Technical Assistance (PPTA) - (if PPTA leads to a capital investment, the amount in excess of US\$250,000 will eventually be charged against the loan)	Project preparation for subsequent investment financing			
	Advisory Technical Assistance (ADTA)	Institutional building, policy/sector studies, national development plan formulation (purely grant)			
	Regional Technical Assistance (RETA)	Finance studies, training courses, seminars and workshops relevant to the development of the Asia Pacific region			
	Japan Fund for Poverty Reduction (JFPR)	Support innovative poverty reduction and related social development activities that can add substantive value to ADB-financed projects (program, sector & project loans)			
2. European Commission (EC) –					
	Grants for capital projects	Support to the delivery of basic social services – health, Support to the Mindanao Peace Process, Dialogue on Governance, Trade Related Assistance			
3. United Nations System – International Fund for Agricultural Development					
	Grant proposals may be country-specific or international/regional, depending on the nature of the innovation and impact envisaged.	Two strategic objectives of the grant programme, representing priority areas for IFAD's regular grant resources, are proposed: (i) promoting pro-poor research on innovative approaches and technological options to enhance field-level impact; and/or (ii) building pro-poor capacities of partner institutions, including CBOs and NGOs.			
United Nations Development Programme (UNDP)					
	Grants for Technical Assistance	Under the GOP UNDP Country Programme Action Plan (CPAP) for 2005-2009 (extended up to 2011) the following are the practice areas of UNDP in the country: - Achieving the Millennium Development Goals (MDGs) and Reducing Human Poverty - Fostering Democratic Governance - Managing Energy and Environment for Sustainable Development - Supporting Crisis Prevention and Recovery			
UN Children's Fund (UNICEF)					
		Social Services (children): - Health and nutrition - Education			

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	<ul style="list-style-type: none"> - Children in Need of Special Protection - Child-Friendly Governance - Communication - HIV/AIDS 				
Food and Agriculture Organization (FAO)					
Technical Cooperation Programme (Grants)	<ul style="list-style-type: none"> a. Development/updating of national policies and strategic frameworks ("Hunger-Free Philippines", STW Irrigation Development) b. New technologies and approaches to increase productivity and promote sustainable use of resources c. Development of appropriate models for agribusiness development in Agrarian Reform Zones based on local resources and comparative advantage d. Training, capacity and institution-building for prevention and control of TADs (FMD, AI) e. Production and processing of biofuels (fr. <i>Jatropha</i>, coconut, sugar) f. Mainstreaming Disaster Risk Management in development and land use planning g. Implementation of the Revised Master Plan for Forestry Development and Preparation of Forestry Investment Plan h. ICT applications in agriculture (call center) i. Follow-up to the JNA for Mindanao and implementation of identified projects to be funded from MTF 				
UN Industrial Development Organization (UNIDO)					
	<p>Under the UNIDO Country Service Framework (CSF) 2004-2008, they aim to contribute to poverty reduction through sustainable SME development. There are two (2) components:</p> <ul style="list-style-type: none"> 1. Enhancing Productivity and Competitiveness/Market Access of SMEs 2. Supporting Energy Efficiency and Environmentally Sustainable Industrial Development 				
UN Population Fund (UNFPA)					
Technical Assistance	<ul style="list-style-type: none"> - Ensure universal access to reproductive health, including family planning and sexual health, to all couples and individuals on or before year 2015 - Support population and development strategies that enable capacity-building in population programming - Promote awareness of population and development issues and to advocate for the mobilization of resources and political will 				
International Atomic Energy Agency (IAEA)					
Technical assistance that	Three (3) areas of work:				

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provide advisors equipment and training	<ul style="list-style-type: none"> - Safety and security - Science and Technology - Safeguards and verification 				
International Labor Organization (ILO)					
	<p>The Decent Work Country Programme (DWCP) of the ILO for the Philippines supports priorities identified under the Decent Work Common Agenda for 2002-2010. The DWCP sets out two major priorities through 2015:</p> <p>(1) Decent jobs for a competitive Philippines; and (2) Improved labour market governance.</p> <p>The ILO's Country Office for Manila pursues the realization of the specific outcomes for the 2010-2011 biennium:</p> <p>1) Local economic development promotes access of more women and men to green, productive and decent work and income opportunities, especially for crisis preparedness and response; 2) National employment policy and Decent Work strategy integrated into the new Medium Term Philippine Development Plan and UNDAF (2011-2015); 3) Effective progress by the Philippine national programme to eliminate the worst forms of child labour; 4) Entrepreneurship and sustainable enterprise development policies and programmes implemented for green, productive and decent employment and income opportunities; 5) Increased employability and Decent Work opportunities for young women and men; 6) International labor standards (ILS)-consistent labour legislation applied for improved labour administration; 7) Strengthened tripartism and labour market governance contribute to effective social dialogue and sound industrial relations; 8) National and local wage bodies and social partners develop sound wage policy, including on minimum wage; 9) Improved application of basic rights on freedom of association and the right to collective bargaining; 10) Improved labour migration management, including reintegration of return migrants and productive use of remittances; and 11) Effective promotion of gender equality and equal employment opportunities.</p>				
World Food Programme (WFP)					
Grants in food commodities	WFP is the United Nations food assistance program, mandated to provide emergency and developmental				

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	<p>assistance to eradicate hunger and poverty amongst the poorest and the most food insecure countries and populations. WFP returned to the Philippines in 2006 to contribute to a peaceful resolution of the conflict in Mindanao, by addressing the food security needs of vulnerable people in conflict affected areas. Consistent with the World Bank-led Joint Needs assessment, which recommended food aid to meet urgent food needs and as an immediate "peace dividend" for conflict-affected communities, issues of food security are addressed through:</p> <ul style="list-style-type: none"> - Temporary free food distributions for internally displaced people (IDPs); - Support to primary education through Food for Education programs; - Food for Work and Food for Training programs aimed at restoring community assets and enhancing local capacities, and; - Nutritional support to pregnant and lactating mothers and hot meals and supplements for young children. <p>When natural disasters occur that exceed the capacity of the Government to respond, WFP may also be called upon to provide food support, along with logistics and telecommunications expertise. This was the case in December 2006, when WFP responded to Typhoon Reming in the Bicol region, providing food support to displaced people and to affected farmers and fisher folk, and leading interagency food aid, logistics and telecommunications clusters on behalf of the United Nations.</p> <p>For 2008, WFP will continue and expand Mindanao and disaster relief programmes, as needed, while also drawing attention to critical hunger issues in the country and promoting the benefit of efficient and effective food-supported programmes that mitigate hunger. WFP partners directly with the Department of Social Welfare and Development to plan, implement and monitor programmes, as well as with provincial and municipal government authorities. Additional partnerships with the Department of Agriculture and the Department of Education are being explored.</p>				
Global Environment Facility (GEF) (as implemented by UNDP)					
Grants for Technical Assistance	Medium sized projects (MSP) grants (for which < \$1,000,000 is requested from the GEF) are awarded in accordance with GEF guidelines as well as the relevant convention. The GEF focus areas include conservation of Philippine bio-diversity protection of international waters, prevention of land degradation, elimination of persistent organic pollutants, and climate change mitigation and integrated ecosystem				

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	management.				
4. World Bank – Institutional Development Fund (IDF)					
Grants for capacity building activities	<p>IDF grants are World Bank grant instruments designed to finance quick, action-oriented, upstream capacity-building activities that are closely linked to the World Bank's policy dialogue and country assistance strategy. The IDF is considered a fund of last resort and is not meant to finance activities that can be funded through ongoing or upcoming Bank-funded projects, economic and sector work or by the Bank's administrative budget.</p> <p>The IDF supports activities in the following focus areas:</p> <ul style="list-style-type: none"> (a) Core aspects of governance in the areas of public expenditure management and financial accountability, procurement, and results-oriented monitoring and evaluation systems; (b) Systematic legal and judicial reforms; (c) Program management for HIV/AIDS; and (d) Strategic governance reform in low-income countries under stress. 				
Policy and Human Resources Development Fund (PHRD)					
Grants for technical assistance and capacity building	PHRD grants, extended by the Japanese Government and administered by the World Bank, primarily support the development of the lending program and the preparation of specific projects to be subsequently supported by the World Bank. The PHRD also provides funds for technical assistance and capacity building for project implementation, climate change initiatives and efforts to enhance aid coordination capacity for effective and efficient use of donor funds.				

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Asia Europe Meeting's (ASEM) Asian Financial Crisis Response Fund					
Grants for technical assistance and capacity building	The ASEM has been used to fund technical assistance and capacity building for the prevention of future financial crises through social protection and sustainable financial and corporate governance. The ASEM2 facility is expected to close in August 2006. No new commitments for ASEM2 funding are expected.				
Japan Social Development Fund					
Grants for direct assistance	The JSDF is an untied mechanism for providing direct assistance to the poorest and most vulnerable groups in eligible member countries of the World Bank Group. The main purposes of the JSDF are to (a) support innovative programs which directly respond to the needs of the poorest and most vulnerable groups in society; (b) provide rapid and demonstrable benefits, which can be sustained, to the poorest and most vulnerable groups; and (c) Build capacity, participation and empowerment of civil society, local communities and NGOs. JSDF Grants complement World Bank-financed operations and programs compatible with the development objectives of the country assistance strategy.				
Global Environment Facility (GEF) – Medium-sized Projects					
Grants for technical assistance	The GEF is a mechanism for providing new and additional grant and concessional funding to meet the agreed incremental costs of measures to achieve agreed global environmental benefits in the four focal areas - Climate change; Biological diversity; International waters; and Ozone layer depletion. As one of the three implementing agencies of the <u>Global Environment Facility</u> (GEF), the World Bank assists its member countries conserve and sustainably use their biological diversity, reduce their emissions of greenhouse gases, manage shared water bodies and reduce their emissions of ozone-depleting substances by accessing GEF resources to cover the incremental costs of additional actions on these global issues. GEF proposals are evaluated four times a year. Processing of full-sized GEF projects follow the World Bank's project cycle for loan-funded operations. For availment procedures and eligibilities, please contact Ms. Lani Azarcon, Operations Officer (Trust Funds) of WB Manila, Tel. # 917-3023				
5. OPEC Fund for International Development					
Grants; Technical Assistance to Food Aid; Humanitarian and Emergency Operations	Agriculture and agro-industry, energy, transportation, education				

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B. Bilateral					
1. United States					
Grants: Technical Assistance Projects	SO2: Performance of Selected Government Institutions Improved, which aims at addressing corruption to achieve greater transparency in governance, commerce, and the judiciary that deters investments, to achieve the following results: (i) improved judicial efficiency; (ii) improved government policy and administration; and (iii) promoted innovations in trade and investment programs.				
	SO3: Desired Family Size and Improved Health Sustainably Achieved, which aims to reduce fertility, improve health and nutrition of mothers and children, reduce the burden of TB and other infectious diseases, and prevent HIV/AIDS leading to the following results: (i) LGU provision and management of FP/MCH/TB/HIV-AIDS services strengthened; (ii) provision of quality services by private and commercial providers expanded; (iii) greater social acceptance of family planning achieved; and (iv) policy environment and financing for provision of services improved.				
	SO4: Management of Productive, Life-Sustaining Natural Resources Strengthened, which aims to address four key challenges in the environment and energy sectors: competitiveness, corruption, conflict and conservation to achieve the following results: (i) improving energy sector performance; (ii) improving environmental governance; and (iii) improving urban environmental management.				
	SO 11: Increased Access to Quality Education and Livelihood Skills in Selected Areas-targeted education program in the country, especially for ARMM, with selected policy reform components at the national and regional levels. Key results include the following: (1) local-level learning opportunities increased and/or improved in school-less communities and selected other disadvantaged communities, particularly conflict-affected areas (CAAs); (ii) programs and facilities for reintegrating out- of-school youths in the CAAs of Mindanao are established and operating; (iii) strengthened capacity for teaching Math, Science, and English; and (iv) improved education sector policies and strengthened capacity for implementing.				
	SO12: Conflict Reduced in Mindanao and Other Areas Vulnerable to Violence, which aims to deliver a program of activities that will help reduce conflict and alleviate its aftermath in Mindanao, while also selectively introducing new				

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	elements to enhance the impact of US foreign assistance to achieve the following results: (i) economic opportunities expanded in conflict-affected areas (CAAs); (ii) strengthened local governance in CAAs; (iii) improved support systems and programs for former combatants and their communities.					
US PL 480 Title II (Commodity Assistance Act of 1949)	Support to AFMA related activities					
2. Japan Grant & Technical Cooperation (Administered by Japan International Cooperation Agency [JICA])						
a. Capital Assistance (provision of equipment and materials necessary for the construction of hospitals, schools, water supply and other major equipment (e.g. medical)) b. Commodity Assistance (provision of fertilizers, pesticides/ insecticides, agricultural machinery) c. Technical Assistance (conduct of FS/MP, provision of training, dispatch of experts and limited provision of equipment.	- strengthening of the economic structure for sustainable growth - mitigation of disparities (poverty alleviation and mitigation of regional disparities) - environmental conservation and disaster management; and - human resource development and institution building					
3. NEDA Productivity Enhancement Program (PEP)						
Grants	Social, environment and natural resources. Supports innovative small scale, short-gestating productivity-enhancing or environmental preservation projects in marginal rural areas					
4. Federal Republic of Germany (GTZ)						
Grants for Technical Assistance	Expert assignments, limited technical equipment, training, scholarships, pre-investment studies, promotion of small and medium-scale industries, vocational/technical training, health/family planning, environmental and resource protection					

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5. Canada – Canadian International Cooperation Agency					
Grants for Technical Assistance	Governance and private sector development, with gender and environment integrated in planning and management of all CIDA programs (cross-cutting themes)				
Building Unity & Integrating Local Efforts Towards Democratic Development (BUILD) Project					
Grants	Initiatives that promote: 1. Democratic institutions & practices 2. Enhance civil society's policy role 3. Strengthen political will of governments				The facilities duration is two (2) years (January 2005 to March 2007).
International Development Research Centre (IDRC) of Canada					
Grants for technical assistance are direct support to proponents.	To support research activities of various sectors (government, academe, NGOs, etc.) on a broad range of topics from aquaculture to distance education to coastal management Current research being supported focuses on poverty monitoring, natural resource management, and the effective use of ICT. IDRC grant allocation ranges from CAD\$30,000 to CAD\$400,000				
6. France – French Private Sector Study Fund					
Grants for feasibility studies and detailed designs for projects in priority areas	Transport, water and environment, energy, financial sector and agribusiness				
7. Korea					
KOICA:					
1. Project Aid 2. Development Study 3. Dispatch of Experts 4. Invitation of Trainees 5. Dispatch of Korean Volunteers	agriculture, fishery, HRD through ICT and vocational training, transportation infrastructure development, energy resource management, environmental protection and Mindanao development in the field of public health care and education.	*Tied Grant			
Korea-EDCF's Technical Assistance Facility	Grant for development of Feasibility Study for public sector projects that would be proposed for EDCF Loan financing in the fields of infrastructure, environment and sanitation, health and medical care, information technology, and education.	Tied Grant			
8. United Kingdom					
a. Global Opportunities Fund					
Grants to government bodies, civil society and academic institutions	engaging with the Islamic World, economic reform, counter-terrorism	Tied Grant			
b. Bilateral Programme					

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Grants, sponsored visits	climate security, MDGs, responsible mining, human rights, democracy and good governance	Tied Grant				
9. Spain						
Technical Assistance	(i) governance and democracy (ii) coverage of basic needs (education and potable water) (iii) promotion of economic and business climate (iv) environment (v) gender and development (vi) peace-building and conflict-prevention (vii) culture and development	Untied Grant				
10. Norway						
Norwegian Agency for Development Cooperation (Norad)						
Technical assistance - Norad's program for Institution & Capacity Building	Institutional cooperation. Strengthen framework conditions for public and private sector	Untied Grant				
Norad Oil for Development						
Grants for Technical Assistance	This development cooperation aims to strengthen the government entities in their role of managing the petroleum sector. This new initiative (2006-2010) of the Norwegian Government will focus on technical aspects of natural resources, on public economic management of the petroleum resources, and on safety and environmental aspects. Good governance, anti-corruption, human rights, and transparency in all phases will be integrated into these focus areas.	Untied Grant				
11. Kingdom of the Netherlands						
Facility for Infrastructure Development (ORIO)						
Grants – provides as grant a percentage of the project's development and implementation and operation and maintenance cost. Project Development Phase– 50% of cost Project Implementation Phase – 35% of cost Project Operation and Maintenance Phase – 35% of cost	Priority sectors for the Philippines: i. social services (education and health care), ii. water (safe drinking water and sanitation, maintenance and improvement of existing infrastructure), and iii. energy (renewable energy) sectors.	Tied Grant				
12. Australia –						
Australian Agency for International Development (AusAID)						
Grants: 1. Project Type	- Improved Economic Growth - Basic Education					

OFFICIAL DEVELOPMENT ASSISTANCE TERMS AND CONDITIONS OF LOANS/GRANT ASSISTANCE (as of 30 September 2010) (For Inquiries, please call the NEDA Public Investment Staff at Telephone No. 631-3759 or Telefax 631-3748)						
FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE			
			MATURITY PERIOD (Yrs.)	GRACE PERIOD (Yrs.)	OTHER TERMS and/or CHARGES	
2. Facility Type	- National Stability and Human Security - Geographical focus: Southern Philippines					
13. New Zealand (General)						
Grants 1. Project-type 2. Scholarship and training 3. Direct Support to Non-Government Organizations	- Governance - Resource management - Indigenous peoples - Development activities					
New Zealand - Small Projects Scheme (SPS)						
	<p>The principal objective of the SPS is to contribute to the efforts of the Government of the Philippines (GOP) and the Filipino people to achieve poverty elimination through equitable and sustainable social and economic development.</p> <p>Programmes and projects should have direct relevance to NZAID's country programme thematic objectives as follows: a) natural resource management; b) activities concerning indigenous peoples including Muslim minority; and c) activities which seek to enhance the quality and sustainability of governance.</p> <p>The priority areas of SPS are the Cordillera Autonomous Region (CAR) in Luzon, Region VII specifically Bohol Province and Region VIII in Visayas, and Regions X, XII, ARMM and CARAGA in Mindanao.</p> <p>Applications should be submitted using the SPS form. Where the form is not used, applicants will be expected to address all questions covered in the form to qualify for further processing. Upon approval, a funding agreement shall be signed between the NZAID and the Recipient stipulating the conditions set for the utilization of the SPS grant.</p>				Eligible Philippine agencies are community-based organizations (CBOs) and other community groups, NGOs, people's organizations (POs), local government units (LGUs), provincial and national government agencies, religious organizations, business and sector associations and trade unions. Also eligible are the Philippine offices/affiliates of multilateral agencies or international NGOs.	
14. Singapore						
Scholarship and training	Industrial park development, investment, promotion, port infrastructure and management, franchising, tourism, productivity and skills training, corporate & financial management					
15. Israel						
Technical Assistance Training	agriculture, cooperation and labor studies, community development, rural development, medicine and public health, management, science and technology and education					

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FORMS OF ASSISTANCE	DONOR THRUSTS/AREAS OF ASSISTANCE	INTEREST RATE% (REMARK: TIED OR UNTIED LOAN)	TERMS OF ASSISTANCE		
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16. Sweden - Contract- Financed Technical Cooperation					
Grant - (usually excludes equipment & operation costs)	human rights & democracy, governance, environmental protection				
NON-TRADITIONAL DONORS					
1. Dubai Islamic Bank (DIB)					
Grants loans only to qualified applicants adhering to Islamic banking concepts No interest charges but DIB shares in the profits or losses of the projects that it financed 2-3.7% per annum with maturity period of 17 years with 5 years grace period	Privately owned, and operates like a private bank Principal objective: to make profits for its shareholders Governed by UAE Central Bank rules and regulations like other financial institutions in the UAE Operates under the Islamic Economic System of banking wherein no interests are paid on the deposits or loans				
2. Islamic Development Bank					
Grants.	No sectoral limitations. Grant facility is committed for projects in Mindanao.				