

## 1. Eligibility Requirements

- 1.1. The following eligibility requirements shall be submitted on or before the date of the eligibility check specified in the Request for EOI and Clause 5 for purposes of determining eligibility of prospective proponents:
  - (a) Valid Tax Clearance Certificate, or equivalent;
  - (b) PhilGEPS Online Registration Number;
  - (c) Curriculum Vitae (CV) highlighting all completed and ongoing contracts regardless of relevance/similarity to the subject undertaking within the last (20) years; and
  - (d) At least three (3) copies of Certificate of Project Completion and Acceptance or equivalent Certification from their previous related studies/projects within the past five years.

## 2. Format and Signing of Eligibility Documents

- 2.1. Prospective consultants shall submit their eligibility documents through their duly authorized representative on or before the deadline specified in Clause 5.
- 2.2. Prospective consultants shall prepare an original and copies of the eligibility documents. In the event of any discrepancy between the original and the copies, the original shall prevail.
- 2.3. The eligibility documents, except for unamended printed literature, shall be signed, and each and every page thereof shall be initialed, by the duly authorized representative/s of the prospective consultant.
- 2.4. Any interlineations, erasures, or overwriting shall be valid only if they are signed or initialed by the duly authorized representative/s of the prospective consultant.

## 3. Sealing and Marking of Eligibility Documents

- 3.1. Unless otherwise indicated in the **EDS**, prospective consultants should enclose their original eligibility documents described in Clause 2.1, in a sealed envelope marked "ORIGINAL – ELIGIBILITY DOCUMENTS". Each copy should be similarly sealed duly marking the envelopes as "COPY NO. \_\_\_\_ - ELIGIBILITY DOCUMENTS". These envelopes containing the original and the copies should then be enclosed in one single envelope.
- 3.2. The original and the number of copies of the eligibility documents as indicated in the **EDS** should be typed or written in indelible ink and should be signed by the prospective consultant or its duly authorized representative/s.
- 3.3. All envelopes should:
  - (a) contain the name of the contract to be procured in capital letters;
  - (b) bear the name and address of the prospective consultant in capital letters;

- (c) be addressed to the NBAC-CS specified in the **EDS**;
- (d) bear the specific identification of this Project indicated in the **EDS**; and
- (e) bear a warning “DO NOT OPEN BEFORE...” the date and time for the opening of eligibility documents, in accordance with Clause 5, unless such is allowed to be submitted in advance as indicated in the Request for EOI.

3.4. If the eligibility documents are not sealed and marked as required, NEDA will not assume any responsibility for its misplacement, premature opening or tampering, and shall not prejudice the selection process.

#### **4. Deadline for Submission of Eligibility Documents**

Eligibility documents must be received by the NBAC-CS at the address and on or before the date and time indicated in the Request for EOI and the **EDS**.

#### **5. Late Submission of Eligibility Documents**

Any eligibility documents submitted after the deadline for submission and receipt prescribed in Clause 4 shall be declared “Late” and shall not be accepted by NEDA.

#### **6. Modification and Withdrawal of Eligibility Documents**

6.1. The prospective consultant may modify its eligibility documents after it has been submitted; provided that the modification is received by NEDA prior to the deadline specified in Clause 5. The prospective consultant shall not be allowed to retrieve its original eligibility documents, but will be allowed to submit another set equally sealed, properly identified, linked to its original bid marked as “ELIGIBILITY MODIFICATION” and stamped “received” by the NBAC-CS. Modifications received after the applicable deadline shall not be considered and shall be returned to the prospective bidder unopened.

6.2. A prospective consultant may, through a letter of withdrawal, withdraw its eligibility documents after it has been submitted, for valid and justifiable reason; provided that the letter of withdrawal is received by NEDA prior to the deadline prescribed for submission and receipt of eligibility documents.

6.3. Eligibility documents requested to be withdrawn in accordance with this Clause shall be returned unopened to the prospective consultant concerned. A prospective consultant may also express its intention not to participate in the selection process through a letter which should reach and be stamped by NBAC-CS before the deadline for submission and receipt of eligibility documents. A prospective consultant that withdraws its eligibility documents shall not be permitted to submit another set, directly or indirectly, for the same project.

#### **7. Opening and Preliminary Examination of Eligibility Documents**

- 7.1. NBAC-CS will open the envelopes containing the eligibility documents in the presence of the prospective consultants' representatives who choose to attend, at the time, on the date, and at the place specified in the **EDS**. The prospective consultants' representatives should present a written authority signed by the head or any authorized official of their firm and should sign a register evidencing their attendance.
- 7.2. Letters of withdrawal shall be read out and recorded during the opening of eligibility documents and the envelope containing the corresponding withdrawn eligibility documents shall be returned unopened to the withdrawing prospective consultant. If the withdrawing prospective consultant's representative is present during the opening, the original eligibility documents and all copies thereof shall be returned to the representative during the opening of eligibility documents. If no representative is present, the eligibility documents shall be returned unopened by registered mail.
- 7.3. A prospective consultant determined as "ineligible" has seven (7) calendar days upon written notice or, if present at the time of the opening of eligibility documents, upon verbal notification, within which to file a request for reconsideration with NBAC-CS: Provided, however, that the request for reconsideration shall not be granted if it is established that the finding of failure is due to the fault of the prospective consultant concerned: Provided, further, that the NBAC-CS shall decide on the request for reconsideration within seven (7) calendar days from receipt thereof. If a failed prospective consultant signifies his intent to file a request for reconsideration, in the case of a prospective consultant who is declared ineligible, the NBAC-CS shall hold the eligibility documents until such time that the request for reconsideration or protest has been resolved.
- 7.4. The eligibility documents envelopes and modifications, if any, shall be opened one at a time, and the following read out and recorded:
- (a) the name of the prospective consultant;
  - (b) whether there is a modification or substitution; and
  - (c) the presence or absence of each document comprising the eligibility documents vis-à-vis a checklist of the required documents.
- 7.5. The eligibility of each prospective consultant shall be determined by examining each consultant's eligibility requirements or statements against a checklist of requirements, using non-discretionary "pass/fail" criterion, as stated in the REI, and shall be determined as either "eligible" or "ineligible." If a prospective consultant submits the specific eligibility document required, he shall be rated "passed" for that particular requirement. In this regard, failure to submit a requirement, or an incomplete or patently insufficient submission, shall be considered "failed" for the particular eligibility requirement concerned. If a prospective consultant is rated "passed" for all the eligibility requirements, he shall be considered eligible to participate in the selection process, and NBAC-CS shall mark the set of eligibility documents of the

prospective consultant concerned as “eligible.” If a prospective consultant is rated “failed” in any of the eligibility requirements, he shall be considered ineligible to participate in the selection process, and NBAC-CS shall mark the set of eligibility documents of the prospective consultant concerned as “ineligible.” In either case, NBAC-CS Chairperson or his duly designated authority shall countersign the markings.

## **8. Short Listing of Consultants**

- 8.1. Pursuant to Sec. 24.5.3 of the Revised IRR of RA 9184, consultants shall submit the following documents, as also provided in the **EDS**, for short listing:
  - (a) CV highlighting education, training and applicable experience of the consultant, and with attached copies of Certificate of Project Completion and Acceptance or equivalent Certification from previous related studies/projects.
  - (b) Current workload relative to capacity.
- 8.2. Only prospective consultants whose submitted contracts are similar in nature and complexity to the contract to be bid as provided in the **EDS** shall be considered for short listing.
- 8.3. NBAC-CS shall draw up the short list of prospective consultants from those declared eligible using the detailed set of criteria and rating system to be used specified in the **EDS**.
- 8.4. Short listed consultants shall be invited to participate in the selection process for this project through a Letter of Invitation to submit Proposals issued by the NBAC-CS.
- 8.5. Only proposals from short listed consultants shall be opened and considered for award of contract. These short listed consultants, whether single entities or association/JVs, should confirm in their proposals that the information contained in the submitted eligibility documents remains correct as of the date of proposal submission.

# Eligibility Data Sheet (EDS)

Eligibility Documents	
3.1	No additional requirements.
3.2	Each prospective Consultant shall submit one (1) original and four (4) properly tabbed/labeled copies of its eligibility documents.
3.3(c)	See Item 5 below
3.3(d)	<b>Consulting Services for the Conduct of Scoping Study on International Migration Statistics in the Philippines</b>
4	<p>The address for submission of eligibility documents is:  <b>Hon. Ruben S. Reinoso, Jr.</b>  <b>Assistant Director-General and Chairman</b>  <b>NEDA Bids and Awards Committee for Consulting Services (NBAC-CS)</b>  4/F NEDA-sa-Pasig Bldg.  No. 12 Saint Josemaria Escriva Drive  Ortigas Center, Pasig City, 1605</p> <p>The deadline for submission of eligibility documents is:  <b>30 June 2016, 12:00 NN.</b></p>
7.1	<p>The place of opening of eligibility documents is:</p> <p>Office of the ADG for Investment Programming Conference Room  4th Floor NEDA-sa-Pasig Building  No. 12 Saint Josemaria Escriva Drive  Ortigas Center, Pasig City.</p> <p>The date and time of opening of eligibility documents is:  <b>30 June 2016, 12:45 PM.</b></p>
8.1	<p>The updated curricula vitae should show, at the very least, the Consultant's educational background, related training, and relevant experience (in days, months and years with detailed description/discussion on the nature and scope of work). Relevant experience shall also include conduct/facilitation of relevant trainings/workshops (with certification). Use attached Form A.</p> <p>The Consultant should also submit a statement of all ongoing government and private contracts prior to the deadline for the submission and receipt of eligibility documents. Use attached Form B.</p> <p>If the nominated Consultant is not organic to the Consulting Firm, a letter under oath certifying the Consultant's commitment to render services to the firm if awarded the contract should be submitted.</p>
8.2	No additional requirements.
8.3	Please see Annex A of the Terms of Reference.

### Statement of Ongoing and Awarded But Not Yet Started Contracts

This is to certify that \_\_\_\_\_ has the following ongoing and awarded but not yet started contracts:

[illegible]

Name and Signature of Authorized Representative

Date \_\_\_\_\_

**\*Instructions:**

- a) State all ongoing contracts including those awarded but not yet started (government and private contracts which may be similar or not similar to the project called for bidding) as of the day before the deadline of submission of eligibility documents.
- b) If there is no ongoing contract including awarded but not yet started as of the aforementioned period, state none or equivalent term.

**Format of Curriculum Vitae (CV)**

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Name: \_\_\_\_\_

Profession: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Years with Firm/Entity: \_\_\_\_\_ Nationality: \_\_\_\_\_

Membership in Professional Societies: \_\_\_\_\_

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**Key Qualifications:**

*[Give an outline of experience and training most pertinent to tasks on project (in days, months and years with detailed description/discussion on the nature and scope of work). Describe degree of responsibility on relevant previous projects and give dates and locations.]*

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**Education and Training:**

*[Summarize college/university and other specialized education, giving names of schools, dates attended, and degrees obtained. Indicate trainings attended, with subject matter and duration (in hours/days/months)]* **Failure to indicate the duration of training will be scored zero.**

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**Employment Record:**

*[Starting with present position, list in reverse order every employment held. List all positions held since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in last twenty years (in days, months and years), also give types of activities performed and client references, where appropriate. Include statistical/data analysis using spread sheets or software packages used. For previous related studies/projects within the past five years, attach copies of Certificate of Project Completion and Acceptance or equivalent Certification.]*

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**Trainings Facilitated/Conducted:**

*[Indicate client, participants/trainees, subject matter and duration (in hours/days/months). Attach corresponding Certificate of Completion/Acceptance] Failure to indicate the duration of training will be scored zero.*

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**Languages:**

*[For each language, indicate proficiency: excellent, good, fair, or poor in speaking, reading, and writing.]*

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**Certification:**

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

\_\_\_\_\_  
*[Signature of staff member and authorized representative of the firm]*

Date: \_\_\_\_\_

*Day/Month/Year*

Full name of staff member: \_\_\_\_\_

Full name of authorized representative: \_\_\_\_\_