

Status of Infrastructure Flagship Projects (as of April 30, 2019)

I. Infrastructure Flagship Projects

1. Of the thousands of infrastructure programs/projects/activities listed in the Public Investment Program 2017-2022, 75 game-changing and high-impact infrastructure projects are identified by the NEDA Board Committee on Infrastructure (INFRACOM) and the Investment Coordination Committee (ICC) as Flagship Projects. The list of 75 Infrastructure Flagship Projects (IFPs) was adopted by the NEDA Board on June 27, 2017. These projects are expected to greatly contribute to achieve the country's development goals by enhancing connectivity and promoting growth centers outside the urban-industrial region centered around Metro Manila.

IFP Timelines

2. The 75 flagship projects have an indicative total investment requirement of **PhP2.18 trillion**. As of 30 April 2019, 37 out of the 75 IFPs have been approved by the Investment Coordination Committee (ICC) and confirmed by the NEDA Board, with a total investment requirement of PhP1.56 trillion. Meanwhile, 29 projects are expected to be approved by the ICC and confirmed by the NEDA Board. Nine (9)¹ projects do not require ICC/NB approval.
3. In terms of project timelines, 25 projects are expected to be completed by 2022. The remaining 50 projects will be completed beyond 2022, but may commence implementation during the current Administration.

Table 1. IFPs Project Timelines

Status	As of April 2019	
	No. of Projects	Indicative Cost (in PhP M)
NEDA Board Approved	37	1,564,363.11
<i>For completion by 2022</i>	13	177,095.49
<i>For completion beyond 2022</i>	24	1,387,267.62
For ICC/NB Approval	29	600,426.84
<i>For completion by 2022</i>	5	74,693.15
<i>For completion beyond 2022</i>	24	525,733.69
Not for NB Approval	9	11,424.12
<i>For completion by 2022</i>	7	11,424.12
<i>For completion beyond 2022</i>	2	0.00 (TBD)
TOTAL	75	2,176,214.07
<i>For completion by 2022</i>	25	263,212.76
<i>For completion beyond 2022</i>	50	1,913,001.31

¹ JV projects are to be implemented by BCDA under its own JV guidelines; 3 projects are below 2.5B project cost threshold; 1 is already completed as a component of the Pasig-Marikina River Channel Improvement Project Phase III; 1 DOE project is identified as a purely-private initiative; and 1 project is for review or possible replacement.

Project Status

4. Of the 75 IFPs, 24 are under the development stage (without/with ongoing/with completed pre-investment study), and are to be submitted to the ICC for appraisal/approval. Of the 46 projects under implementation, 21 are currently securing budget or in the financing process, 14 are under either DED or procurement, and 9 are undergoing construction works. Meanwhile, two projects were already completed. Five projects are tagged as *for review* due to pending concerns which may result in changes in the list of the 75 flagship projects.

Table 2. Summary as of April 30, 2019

Stage	No. of Projects	Indicative Cost (in PhP M)
1. Development	24	527,977.78
Pre-investment Study	24	527,977.78
2. Implementation	46	1,563,942.29
2.1 Budgeting/Financing	21	992,200.94
2.2 DED/Procurement	14	531,875.00
2.2.1 Procurement	9	134,930.77
2.2.2 DED	5	396,944.23
2.3 Construction	11	39,866.35
2.3.1 Ongoing	9	38,621.47
2.3.2 Completed	2	1,244.88
3. For Review	5	84,294.00
Total	75	2,176,214.07

5. *Updates.* Between February 2019 and April 2019, three (3) loans supporting two (2) projects were signed, ^{and made effective:} namely: (a) North-South Commuter Railway/JICA and ADB and (b) Metro Manila Bus Rapid Transit – Line 1/World Bank were signed in January and February 2019 and became effective in April and March 2019, respectively.
6. Meanwhile, the following projects have already commenced implementation as of the same reporting period:

Table 3. List and Status of Ongoing IFPs

Project Title/ IA	Location	Funding Source	Total Project Cost (PhP M)	Status/Remarks as of April 30, 2019
NEDA Board Approved				
1. Clark International Airport Expansion Project – EPC and O&M BCDA/DOTr	Region III	PPP (Build-and-Transfer)	14,972.41	Ongoing construction. Physical accomplishment is at 47.02% as of January 2019.
2. Binondo-Intramuros Bridge/ DPWH	NCR	China (Grant)	4,607.04	Ongoing construction. Physical accomplishment is at 5.91% against target of 7.051%, as of April 2019.

Project Title/ IA	Location	Funding Source	Total Project Cost (PhP M)	Status/Remarks as of April 30, 2019
3. Estrella-Pantaleon Bridge/ DPWH	NCR	China (Grant)	1,367.04	Ongoing construction. Physical accomplishment is at 8.159% against target of 5.95%, as of April 2019.
4. Bonifacio Global City to Ortigas Center Road Link Project , Phase I, IIA & IIB/ DPWH	NCR	GAA	1,896.24	OWPA is at 31.33% against target of 49.44%.
5. Chico River Pump Irrigation Project/ NIA	CAR, Region II	China (Loan)	4,372.90	Physical accomplishment is at 22.37% as of March 2019.
6. Malitubog-Maridagao Irrigation Project, Phase II/ NIA	ARMM, Region XII	GAA	5,444.84	Physical accomplishment is at 54.91% as of March 2019.
Not requiring ICC-Approval				
7. Clark Green City Government Center (a component of National Government Administrative Center)/ BCDA	Region III	PPP (JV)	1,780.00	National Government Administrative Center overall weighted physical accomplishment as of January 2019: 46.7% against target of 47.65%
8. Clark Green City Commercial Center (a component of National Government Administrative Center)/ BCDA	Region III	PPP (JV)	850.00	National Government Administrative Center overall weighted physical accomplishment as of January 2019: 46.7% against target of 47.65%
9. Clark Green City Mixed-Income Housing (a component of National Government Administrative Center)/ BCDA	Region III	PPP (JV)	3,331.00	National Government Administrative Center overall weighted physical accomplishment as of January 2019: 46.7% against target of 47.65%

7. Of the 46 projects under implementation, the following two (2) projects are already completed:

- a. JICA-assisted *Improvement of remaining sections along Pasig River from Delpan Bridge to Napindan Channel* project which is a component of the ongoing Pasig-Marikina River Channel Improvement project; and,
- b. The GAA-funded *Pulangi 4 Selective Dredging Phase 3* implemented by NPC.

Regional Disaggregation

8. In terms of location, 56 projects (worth PhP1.03 trillion) are to be implemented in specific regions; 18 projects (worth PhP1.14 trillion) are multi-regional or to be implemented in multiple regions; and one project (worth PhP3.06 billion) will be implemented nationwide.

Table 4. Regional Disaggregation of IFPs as of April 30, 2019

Location	Number of Projects	Indicative Cost (in PhP M)	%Share
Region-Specific	56	1,031,735.19	47.41%
NCR	22	509,125.48	23.40%
Region I	2	26,132.00	1.20%
Region II	1	4,458.06	0.20%
Region III	6	115,574.50	5.31%
Region IV-A	1	9,891.50	0.45%
Region V	3	29,021.16	1.33%
Region VI	4	97,173.81	4.47%
Region VII	4	72,283.78	3.32%
Region IX	1	1,159.00	0.05%
Region X	7	24,844.22	1.14%
Region XI	4	102,852.00	4.73%
Region XII	1	39,219.68	1.80%
Multi-Regional	18	1,141,419.64	52.45%
Luzon	10	860,003.31	39.52%
Visayas	2	86,473.54	3.97%
Mindanao	4	89,939.22	4.13%
Inter-island	2	105,003.57	4.83%
Nationwide	1	3,059.24	0.14%
Nationwide	1	3,059.24	0.14%
TOTAL	75	2,176,214.07	100.00%