

NEDA-DOF-Boston Survey Instrument

Q1: What is your primary business sector?

Industry	Freq.	Percent	Cum.
Agro-processing (agriculture, fishery,	1,086	2.46	2.46
Manufacturing	3,242	7.35	9.81
Transportation and storage	1,014	2.30	12.11
Electricity and gas	275	0.62	12.74
Construction	2,186	4.96	17.70
Wholesale and retail trade	10,876	24.66	42.36
Information and communications technolo	1,604	3.64	46.00
Tourism	1,997	4.53	50.52
Others (please specify)	21,817	49.48	100.00
Total	44,097	100.00	

Q2: What is your company's location or region?

Company's primary location	Freq.	Percent	Cum.
National Capital Region	15,873	36.00	36.00
Region 1: Ilocos	1,469	3.33	39.33
Region 2: Cagayan Valley	888	2.01	41.34
Region 3: Central Luzon	5,323	12.07	53.41
Region 4A: Calabarzon	8,030	18.21	71.62
Region 4B: MIMAROPA	749	1.70	73.32
Region 5: Bicol	1,222	2.77	76.09
Region 6: Western Visayas	1,886	4.28	80.37
Region 7: Central Visayas	2,397	5.44	85.80
Region 8: Eastern Visayas	729	1.65	87.46
Region 9: Zamboanga Peninsula	365	0.83	88.28
Region 10: Northern Mindanao	1,209	2.74	91.03
Region 11: Davao	1,721	3.90	94.93
Region 12: SOCCSKSARGEN	758	1.72	96.65

Region 13: Caraga	454	1.03	97.68
Region 15: Cordillera Administrative Re	955	2.17	99.84
Region 16: BARMM (formerly ARMM)	69	0.16	100.00

Total	44,097	100.00	

Q3: How many employees do you have in your company?

Number	Freq.	Percent	Cum.

1 to 9	26,379	59.82	59.82
10 to 99	14,171	32.14	91.96
100 to 199	1,393	3.16	95.12
200 to 300	676	1.53	96.65
301 above	1,478	3.35	100.00

Total	44,097	100.00	

Q4: What is the total assets of your company?

MSME category	Freq.	Percent	Cum.

Micro	31,338	71.07	71.07
Small	7,546	17.11	88.18
Medium	3,188	7.23	95.41
Large	2,025	4.59	100.00

Total	44,097	100.00	

Q5: Has the cost of supplies and raw materials increased after the imposition of ECQ (15 March 2020-onwards)?

Changes in the cost of supplies |
/raw materials since ECQ |

	Freq.	Percent	Cum.
No change	28,871	65.47	65.47
Increased	11,412	25.88	91.35
Decreased	3,814	8.65	100.00
Total	44,097	100.00	

Q6: What is your sales in March 2020 compared to February 2020?

Impact on sales	Freq.	Percent	Cum.
Zero sales (temporary closure)	28,894	65.52	65.52
Decreased	14,445	32.76	98.28
Increased	758	1.72	100.00
Total	44,097	100.00	

Q7: What is your sales forecast if ECQ is extended for another month?

Sales forecast if ECQ is extended	Freq.	Percent	Cum.
Zero sales in April 2020 (temporary clo	35,157	79.73	79.73
Decreased in Mar 2020 vs. Feb 2020	8,364	18.97	98.69
Increased in Mar 2020 vs. Feb 2020	576	1.31	100.00
Total	44,097	100.00	

Q8: What is your employment in March 2020 compared to February 2020?

Impact on company's employment	Freq.	Percent	Cum.
No change	32,821	74.43	74.43
Decreased	11,185	25.36	99.79

Increased		91	0.21	100.00
-----+-----				
Total		44,097	100.00	
Q9: What are the changes in working arrangement adopted during the ECQ? Select all that applies.				
Working hours reduced		Freq.	Percent	Cum.
-----+-----				
No		36,830	83.52	83.52
Yes		7,267	16.48	100.00
-----+-----				
Total		44,097	100.00	
Work from home		Freq.	Percent	Cum.
-----+-----				
No		37,252	84.48	84.48
Yes		6,845	15.52	100.00
-----+-----				
Total		44,097	100.00	
Temporary lay-off		Freq.	Percent	Cum.
-----+-----				
No		39,365	89.27	89.27
Yes		4,732	10.73	100.00
-----+-----				
Total		44,097	100.00	
No operation		Freq.	Percent	Cum.
-----+-----				
No		10,888	24.69	24.69

Yes		33,209	75.31	100.00
-----+-----				
Total		44,097	100.00	
Others		Freq.	Percent	Cum.
-----+-----				
No		41,472	94.05	94.05
Yes		2,625	5.95	100.00
-----+-----				
Total		44,097	100.00	
Not applicable		Freq.	Percent	Cum.
-----+-----				
No		43,543	98.74	98.74
Yes		554	1.26	100.00
-----+-----				
Total		44,097	100.00	
Q10: What are your funding sources of your firm during the ECQ? Select all that applies.				
Earlier payments from customers		Freq.	Percent	Cum.
-----+-----				
No		39,716	90.07	90.07
Yes		4,381	9.93	100.00
-----+-----				
Total		44,097	100.00	
Delayed payment terms to suppliers/p				

providers		Freq.	Percent	Cum.
No		25,131	56.99	56.99
Yes		18,966	43.01	100.00
Total		44,097	100.00	
Delayed payments terms on taxes and debt		Freq.	Percent	Cum.
No		24,043	54.52	54.52
Yes		20,054	45.48	100.00
Total		44,097	100.00	
Loans from friends/family		Freq.	Percent	Cum.
No		31,484	71.40	71.40
Yes		12,613	28.60	100.00
Total		44,097	100.00	
Loans from banks		Freq.	Percent	Cum.
No		38,510	87.33	87.33
Yes		5,587	12.67	100.00
Total		44,097	100.00	

Loans from informal lenders (e.g. five-six)			
	Freq.	Percent	Cum.
No	39,523	89.63	89.63
Yes	4,574	10.37	100.00
Total	44,097	100.00	
Loans from non-bank financial institutions (e.g. pawnshops, cooperative s, etc.)			
	Freq.	Percent	Cum.
No	38,763	87.90	87.90
Yes	5,334	12.10	100.00
Total	44,097	100.00	
Loans from digital financing platforms (e.g. peer-to-peer lending, crowdfunding,			
	Freq.	Percent	Cum.

No		41,791	94.77	94.77
Yes		2,306	5.23	100.00
-----+-----				
Total		44,097	100.00	
Loans from				
government				
institution				
s		Freq.	Percent	Cum.
-----+-----				
No		41,366	93.81	93.81
Yes		2,731	6.19	100.00
-----+-----				
Total		44,097	100.00	
Not				
applicable		Freq.	Percent	Cum.
-----+-----				
No		35,803	81.19	81.19
Yes		8,294	18.81	100.00
-----+-----				
Total		44,097	100.00	
Others		Freq.	Percent	Cum.
-----+-----				
No		42,128	95.53	95.53
Yes		1,969	4.47	100.00
-----+-----				
Total		44,097	100.00	
Q11: What are your main concerns or foreseen obstacles to maintaining or restarting your business if the ECQ is prolonged? Select up to three (3).				
Decline in				
domestic				

demand continues over time			
	Freq.	Percent	Cum.
No	31,236	70.83	70.83
Yes	12,861	29.17	100.00
Total	44,097	100.00	

Decline in foreign demand continues over time			
	Freq.	Percent	Cum.
No	41,629	94.40	94.40
Yes	2,468	5.60	100.00
Total	44,097	100.00	

Disruption of production/supply chain/business networks			
	Freq.	Percent	Cum.
No	27,230	61.75	61.75
Yes	16,867	38.25	100.00
Total	44,097	100.00	

Requirement on tax payments,

SSS			
contributio			
ns, etc.	Freq.	Percent	Cum.
-----+-----			
No	24,382	55.29	55.29
Yes	19,715	44.71	100.00
-----+-----			
Total	44,097	100.00	
Lack of			
working			
capital to			
maintain or			
restart			
business	Freq.	Percent	Cum.
-----+-----			
No	15,865	35.98	35.98
Yes	28,232	64.02	100.00
-----+-----			
Total	44,097	100.00	
Higher			
production			
cost	Freq.	Percent	Cum.
-----+-----			
No	39,922	90.53	90.53
Yes	4,175	9.47	100.00
-----+-----			
Total	44,097	100.00	
Repayment			
of loans	Freq.	Percent	Cum.
-----+-----			
No	24,800	56.24	56.24
Yes	19,297	43.76	100.00
-----+-----			

Total		44,097	100.00	
Health and				
safety of				
workers		Freq.	Percent	Cum.
	+			
No		30,533	69.24	69.24
Yes		13,564	30.76	100.00
	+			
Total		44,097	100.00	
Q12: What actions will you consider if the ECQ continues beyond 14 April 2020? Select all that applies.				
Cancel				
contracts				
with				
suppliers		Freq.	Percent	Cum.
	+			
No		35,520	80.55	80.55
Yes		8,577	19.45	100.00
	+			
Total		44,097	100.00	
Request				
delayed				
payments on				
tax, SSS,				
etc. from				
the				
government		Freq.	Percent	Cum.
	+			
No		11,122	25.22	25.22
Yes		32,975	74.78	100.00

Total	44,097	100.00	
Ask financial institutions for delayed repayments of loans			
	Freq.	Percent	Cum.
No	13,569	30.77	30.77
Yes	30,528	69.23	100.00
Total	44,097	100.00	
Reduce employees' wage/salary			
	Freq.	Percent	Cum.
No	30,150	68.37	68.37
Yes	13,947	31.63	100.00
Total	44,097	100.00	
Lay-off workers			
	Freq.	Percent	Cum.
No	31,387	71.18	71.18
Yes	12,710	28.82	100.00
Total	44,097	100.00	
Apply for bankruptcy			
	Freq.	Percent	Cum.

No		36,973	83.84	83.84
Yes		7,124	16.16	100.00
Total		44,097	100.00	
Others		Freq.	Percent	Cum.
No		38,656	87.66	87.66
Yes		5,441	12.34	100.00
Total		44,097	100.00	

Q13: What is your business outlook in the next six (6) months after ECQ is lifted? Please check.

outlook		Freq.	Percent	Cum.
Better		30,282	68.67	68.67
Worse		13,815	31.33	100.00
Total		44,097	100.00	

Q14: Are you satisfied with the COVID-19 mitigating measures/programs of the government aimed at helping your business? Select all that applies.

DTI: Livelihood Seeding Program - Negosyo sa Barangay (LSP-NSB)		Freq.	Percent	Cum.
Highly dissatisfied		2,930	6.64	6.64
Dissatisfied		3,883	8.81	15.45
Satisfied		3,568	8.09	23.54
Highly satisfied		582	1.32	24.86
N/A		33,134	75.14	100.00

Total	44,097	100.00	
DTI: Shared Service Facilities (SSF) project/Fabrication laboratories	Freq.	Percent	Cum.
Highly dissatisfied	2,545	5.77	5.77
Dissatisfied	3,657	8.29	14.06
Satisfied	3,786	8.59	22.65
Highly satisfied	569	1.29	23.94
N/A	33,540	76.06	100.00
Total	44,097	100.00	
DTI: Pondo sa Pagbabago at Pag-asenso (P3) Program	Freq.	Percent	Cum.
Highly dissatisfied	2,959	6.71	6.71
Dissatisfied	4,092	9.28	15.99
Satisfied	3,510	7.96	23.95
Highly satisfied	756	1.71	25.66
N/A	32,780	74.34	100.00
Total	44,097	100.00	
DTI: Small business corporation financing programs	Freq.	Percent	Cum.
Highly dissatisfied	3,481	7.89	7.89
Dissatisfied	4,480	10.16	18.05
Satisfied	3,927	8.91	26.96

Highly satisfied	921	2.09	29.05
N/A	31,288	70.95	100.00

Total	44,097	100.00	
DTI: Go Lokal!	Freq.	Percent	Cum.

Highly dissatisfied	2,672	6.06	6.06
Dissatisfied	3,565	8.08	14.14
Satisfied	4,821	10.93	25.08
Highly satisfied	1,041	2.36	27.44
N/A	31,998	72.56	100.00

Total	44,097	100.00	
DTI: Kapatid Mentor ME program (Mentor ME)	Freq.	Percent	Cum.

Highly dissatisfied	2,554	5.79	5.79
Dissatisfied	3,418	7.75	13.54
Satisfied	4,179	9.48	23.02
Highly satisfied	1,439	3.26	26.28
N/A	32,507	73.72	100.00

Total	44,097	100.00	
DTI: SME roving academy (SMERA)	Freq.	Percent	Cum.

Highly dissatisfied	2,450	5.56	5.56
Dissatisfied	3,459	7.84	13.40
Satisfied	3,656	8.29	21.69
Highly satisfied	731	1.66	23.35
N/A	33,801	76.65	100.00

Total	44,097	100.00	
DT: Regional interactive platform for Philippine exporters (RIPPLE)	Freq.	Percent	Cum.
Highly dissatisfied	2,217	5.03	5.03
Dissatisfied	3,129	7.10	12.12
Satisfied	3,246	7.36	19.48
Highly satisfied	501	1.14	20.62
N/A	35,004	79.38	100.00
Total	44,097	100.00	
LBP: OFW reintegration program (OFW-RP)	Freq.	Percent	Cum.
Highly dissatisfied	1,992	4.52	4.52
Dissatisfied	2,599	5.89	10.41
Satisfied	3,163	7.17	17.58
Highly satisfied	478	1.08	18.67
N/A	35,865	81.33	100.00
Total	44,097	100.00	
LBP: Go Green inclusive financing program	Freq.	Percent	Cum.
Highly dissatisfied	2,091	4.74	4.74
Dissatisfied	2,720	6.17	10.91
Satisfied	3,243	7.35	18.26
Highly satisfied	573	1.30	19.56

N/A	35,470	80.44	100.00
Total	44,097	100.00	
LBP: Farm tourism financing program	Freq.	Percent	Cum.
Highly dissatisfied	2,026	4.59	4.59
Dissatisfied	2,605	5.91	10.50
Satisfied	3,146	7.13	17.64
Highly satisfied	589	1.34	18.97
N/A	35,731	81.03	100.00
Total	44,097	100.00	
LBP: Calamity Rehabilitation Support (LBP CARES)	Freq.	Percent	Cum.
Highly dissatisfied	2,363	5.36	5.36
Dissatisfied	2,989	6.78	12.14
Satisfied	3,253	7.38	19.51
Highly satisfied	690	1.56	21.08
N/A	34,802	78.92	100.00
Total	44,097	100.00	
DBP: Small business puhunan program (SBPLP)	Freq.	Percent	Cum.
Highly dissatisfied	2,679	6.08	6.08
Dissatisfied	3,393	7.69	13.77
Satisfied	3,391	7.69	21.46
Highly satisfied	820	1.86	23.32
N/A	33,814	76.68	100.00

Total	44,097	100.00	
SSS: Business development loan facility	Freq.	Percent	Cum.
Highly dissatisfied	2,683	6.08	6.08
Dissatisfied	3,641	8.26	14.34
Satisfied	3,979	9.02	23.36
Highly satisfied	771	1.75	25.11
N/A	33,023	74.89	100.00
Total	44,097	100.00	
DA: Survival and recovery (SURE) loan assistance	Freq.	Percent	Cum.
Highly dissatisfied	2,122	4.81	4.81
Dissatisfied	2,716	6.16	10.97
Satisfied	3,034	6.88	17.85
Highly satisfied	645	1.46	19.31
N/A	35,580	80.69	100.00
Total	44,097	100.00	
DA: Working capital loan easy access (CLEA)	Freq.	Percent	Cum.
Highly dissatisfied	2,093	4.75	4.75
Dissatisfied	2,687	6.09	10.84
Satisfied	2,962	6.72	17.56
Highly satisfied	650	1.47	19.03
N/A	35,705	80.97	100.00

Total	44,097	100.00	
Sustainable livelihood program (SLP)	Freq.	Percent	Cum.
Highly dissatisfied	2,632	5.97	5.97
Dissatisfied	3,250	7.37	13.34
Satisfied	3,387	7.68	21.02
Highly satisfied	703	1.59	22.61
N/A	34,125	77.39	100.00
Total	44,097	100.00	
DOST: Small enterprise technology upgrading program (SET-UP)	Freq.	Percent	Cum.
Highly dissatisfied	2,402	5.45	5.45
Dissatisfied	3,047	6.91	12.36
Satisfied	3,601	8.17	20.52
Highly satisfied	1,026	2.33	22.85
N/A	34,021	77.15	100.00
Total	44,097	100.00	
DOLE: Integrated Livelihood Program (DILP) or Kabuhayan	Freq.	Percent	Cum.
Highly dissatisfied	2,621	5.94	5.94
Dissatisfied	3,324	7.54	13.48
Satisfied	3,622	8.21	21.70

Highly satisfied		694	1.57	23.27
N/A		33,836	76.73	100.00
-----+-----				
Total		44,097	100.00	
Q15: Please identify three (3) other possible support from the government (rank them in terms of prioritization 1- being the highest) to your firm to mitigate the negative impact of COVID-19.				
Low interest loans from government		Freq.	Percent	Cum.
-----+-----				
No		29,795	67.57	67.57
Yes		14,302	32.43	100.00
-----+-----				
Total		44,097	100.00	
Low interest loans from banks		Freq.	Percent	Cum.
-----+-----				
No		30,285	68.68	68.68
Yes		13,812	31.32	100.00
-----+-----				
Total		44,097	100.00	
Payroll subsidy for non-essential workers		Freq.	Percent	Cum.
-----+-----				

No		32,272	73.18	73.18
Yes		11,825	26.82	100.00
-----+-----				
Total		44,097	100.00	
Payment				
deferment				
to				
government				
(e.g.				
deferment				
of tax				
remittance				
such as				
withho		Freq.	Percent	Cum.
-----+-----				
No		19,951	45.24	45.24
Yes		24,146	54.76	100.00
-----+-----				
Total		44,097	100.00	
Payment				
deferment				
to debtors				
(e.g.				
banks,				
utility				
companies)		Freq.	Percent	Cum.
-----+-----				
No		26,671	60.48	60.48
Yes		17,426	39.52	100.00
-----+-----				
Total		44,097	100.00	
Tax				
discounts				

or tax				
credits		Freq.	Percent	Cum.
-----+-----				
No		27,519	62.41	62.41
Yes		16,578	37.59	100.00
-----+-----				
Total		44,097	100.00	
Price				
freezing				
for raw				
material/su				
pplies		Freq.	Percent	Cum.
-----+-----				
No		36,445	82.65	82.65
Yes		7,652	17.35	100.00
-----+-----				
Total		44,097	100.00	
Longer				
NOLCO				
period		Freq.	Percent	Cum.
-----+-----				
No		43,757	99.23	99.23
Yes		340	0.77	100.00
-----+-----				
Total		44,097	100.00	
NOLCO carry				
backwards		Freq.	Percent	Cum.
-----+-----				
No		43,995	99.77	99.77
Yes		102	0.23	100.00
-----+-----				
Total		44,097	100.00	

Double depreciation allowance		Freq.	Percent	Cum.
No	42,830	97.13	97.13	
Yes	1,267	2.87	100.00	
Total	44,097	100.00		
Learning programs to upskill workers		Freq.	Percent	Cum.
No	42,837	97.14	97.14	
Yes	1,260	2.86	100.00	
Total	44,097	100.00		
Programs to redeploy employees		Freq.	Percent	Cum.
No	43,055	97.64	97.64	
Yes	1,042	2.36	100.00	
Total	44,097	100.00		
MSMEs to support deployment of goods		Freq.	Percent	Cum.
No	41,253	93.55	93.55	
Yes	2,844	6.45	100.00	

-----+-----		
Total	44,097	100.00